



Texas Skyward User Group Conference

Advanced Data Mining

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Advanced Data Mining



- *This session will provide advanced instruction for creating custom Finance Data Mining reports. Maximize your Data Mining reports by learning how to utilize the following options:*
- Calculated Fields: How to create calculated fields by using a formula within the field parameters.
- Account Sequences: How to add account sequences and use them to expand upon reporting formats.
- Scheduling Reports: How to set up reports to run automatically based on a specified schedule.
- Batch Reporting: How to set up a group of reports to run and print at one time.
- Transaction History Reporting: Learn how to create a Vendor Check History report.
- General Inputs History

Calculated Fields

Report Type:

Field Selection

Save and Back
Back

Fields to include in processing

- Account Number
- Account Level Description
- FYTD Revised Budget
- FYTD Activity
- FYTD Activity
- FYTD Activity
- FYTD Unexpended Balance

Select Fields
Remove Field
Clone Field

Up Down

Field Parameters

Type: Single Combination

Description:

Heading 1:

Heading 2:

of Digits:

Format:

Sign: Left CR Right Left with %

Year: <--- --->

Edited Whole Number

Combo Parameters

* Description:

Year: <--- --->

Combo Calculation




- Amount Total
- Amount Difference (Amt 1 - Amt 2)
- Percent (Amt 2 / Amt 1) * 100
- Percent ((Amt 1 - Amt 2) / Amt 2) * 100

Report Width

Report Width:

Batch Reporting

Scheduled Task Maintenance

Task Information

Task Status: Active Inactive Entity:

* Task Description:

Task cannot be synchronized because there is no associated template. ?

* Start Date: * Start Time:

* End Date: Don't Start After:

Run After:

Days of the Week

Mon Tue Wed Thur Fri Sat Sun

Weeks of the Month (1-6)

First Second Third Fourth Fifth Sixth

Months of the Year

January February March April May June

July August September October November December

Additional Export Options

Spreadsheet Format:
Spreadsheet Format will only apply to reports that produce spreadsheets

Email Results To:

Require Users to Log in to View Results From This Task

Export Location:

Process Information

Program:

* Program Description:

Parameters:



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THANK YOU FOR ATTENDING!

