

Budgetary Data Mining Advanced

What will be covered:

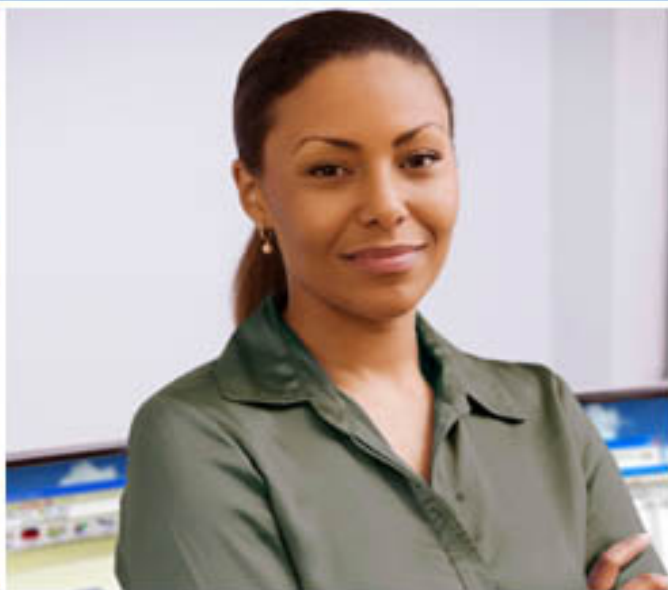
This session will go more in depth into the possibilities for Budgetary Data Mining.

Find out how to improve your ability to produce reports from the Skyward Financial Management software.

- Parameters
- Account Sequences/Sorting
- Breaks
- Field Displays and Parameters
- Scheduling Reports

Links to additional resources:

Link to pdf of PowerPoint if applicable



Texas Skyward User Group Conference

Budgetary Data Mining – Advanced

Connor Falk



Budgetary Data Mining – Advanced



This session will go more in depth into the possibilities for Budgetary Data Mining. Find out how to improve your ability to produce reports from the Skyward Financial Management software.

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Budgetary Data Mining – Advanced

Be specific on how you set the order of the dimensions and clone to the other account types

Any dimensions not defined will follow the same order as the Regular Sequence

Account Sequence (151)

Views: General Filters: *Default

Sequence Code	Description	Active
▶ R	REGULAR ACCOUNT SEQUENCE	Yes
▶ O	SEQUENCE BY OBJ, SUB-OBJ, FUNC, ORGANIZ, FY, PRG-INT, LOCAL	Yes
▶ L	SEQUENCE BY ORGANI, FUNC, OBJ, SUB-OBJ, FY, PRG-INT, LOCAL	Yes
▶ F	SEQUENCE BY FUNC, ORGANIZATION, OBJ, SUB-OBJ, PRG-INT, LOCAL	Yes
▶ (P)	SEQUENCE BY PRG-INT	Yes
▶ (Obj)	Object	Yes
▶ (FY)	Fiscal Year	Yes
▶ (Function)	By Function	Yes
▶ (Fnd/Obj)	Fund/Object	Yes

Sequence Code Maintenance (191)

Sequence Code Maintenance

* Sequence Code:

* Sequence Description:

This Sequence is Active

Asset Accounts

Dimension:

Selected Dimensions:

Liability Accounts

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Adjust your breaks to enhance how your data is being sorted

Might need to add extra dimension descriptions to your database

Breaks

Sequence: (OBJ FD) - OBJECT FUND

T OBJ

Break Levels to include in processing

- T Position 1
- OBJ Position 1
- OBJ Position 2

Break Level Attributes

Break: Single
 Heading: Yes No
 Separator: Yes No
 Dbf Underline: Yes No

6000	EXPENSES		
6000	EXPENSES		
199 E 00 6010 00 000 0 00 000		0.00	0.00
240 E 00 6010 00 000 0 00 000		0.00	0.00
701 E 00 6010 00 000 0 00 000		0.00	0.00
E 60--		0.00	0.00
6100			
163 E 35 6112 L0 104 0 99 000		0.00	0.00
199 E 11 6112 00 002 0 11 000		5,405.00	1,646,246.00
199 E 11 6112 00 002 0 21 000		0.00	63,519,874.00
199 E 11 6112 00 002 0 22 000		535.00	1,697,930.00
199 E 11 6112 00 002 0 23 000		60.00	1,984,109.00
199 E 11 6112 00 002 0 24 000		455.00	-455.00
199 E 11 6112 00 002 0 25 000		0.00	0.00

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Clone fields if need more
Be aware of Field Parameters

Field Selection

Fields to include in processing

- Account Number
- FYTD Activity
- Available Funds
- Available Funds

Select Fields

Remove Field

Clone Field

Up

Down

Save and Back

Back

Field Parameters

Type: Single Combination

Description: Available Funds

Heading 1: <Y>

Heading 2: Available Funds

of Digits: 12

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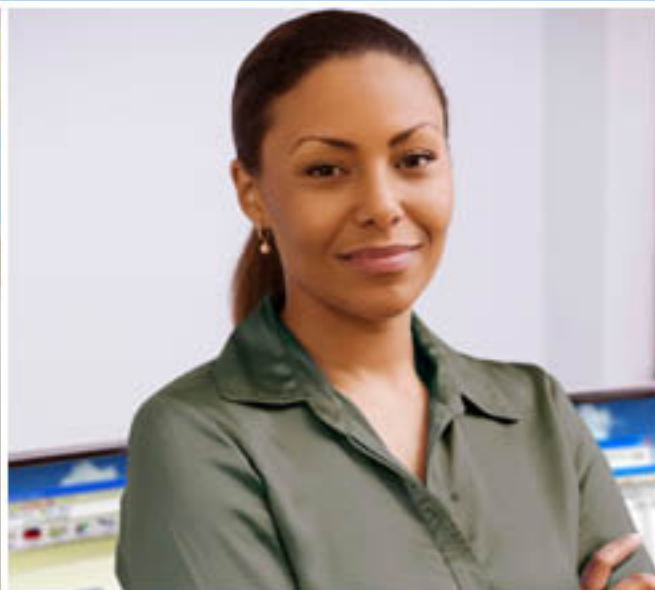
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Report Width

Report Width: 83



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THANK YOU FOR ATTENDING!

