





Texas Skyward User Group Conference

Web Security: Financial Management and HR/PR Cody Dyb



Web Security: Financial Management



This session focuses on the new Web Security options for users of the Business Suite modules.

- Security Groups: Demonstrate how to assign security to allow or limit user access to certain areas of the software.
- Security Users: Learn how to clone or replace a security user.
- Custom Forms: Demonstrate how to restrict access to Custom Forms.
- Confidential Fields: Show how to adjust user access to confidential fields.
- Employee Profile: Show how to give building administrators access to specific information for the employees in their buildings.



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Back

Expand All

Collapse All

Check All

Uncheck All

History Log

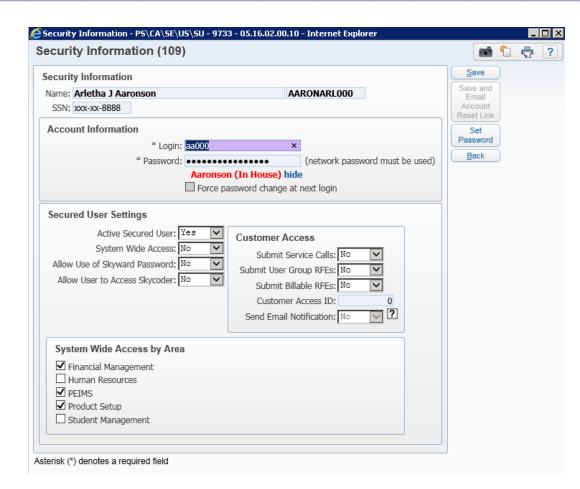
Export Security

Print Security

Setting up Security Groups Security Level Maintenance (4287) System: FW - Web Financial Management Entity: 000 - Entity (000) Group: 101 - Vendor Request WF - Web Financial Management Sort: Menu Display Order Alphabetical Order Show: All Items Items With Assigned Security VE - Vendors WF\VE - Menu Items Menu Path ▼ 🗌 VE - Vendors WF\VE 0/51 ▶ ☐ PS - Product Setup WF\VE\PS 0/16 ☐ VP - Vendor Profile WF\VE\VP ☐ VB - Vendor Browse WF\VE\VB ▶ ☐ TB - Vendor Browse/Profile Tabs 0/20 WF\VE\TB ☐ VU - Used in Payroll WF\VE\VU DV - Duplicate Records WF\VE\DV RC - Report Card WF\VE\RC ☐ MI - Mass Inactivate WF\VE\MI ▶ ☐ RE - Reports WF\VE\RE CF - Custom Forms WF\VE\CF WF\VE\DM ☐ DM - Data Mining Assign Security To Selected Menu Paths **WFIVEIVP** You are about to assign access and lookup security levels to all menu paths listed. Group entries and all sub-groups will be processed if they are part of the selection range. If the chosen access level does not meet the minimum security access level for the menu path(s) in the selected range, then that menu path will be skipped. Security Access Level: 5-COMPLETE ACCESS WITH MASS UPDATES Security Lookup Level: 1-INQUIRE ONLY Cancel Apply

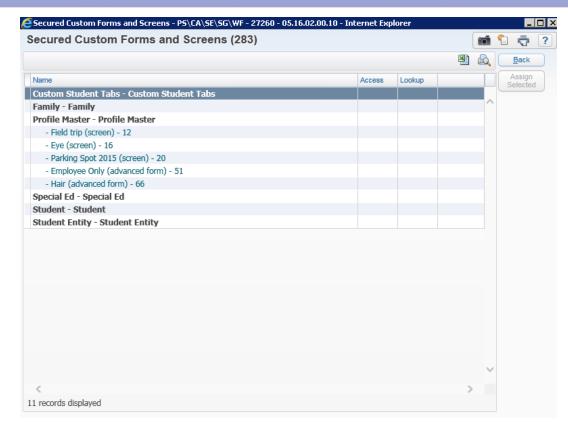


Setting up Security User Access





Setting	un	Custom	Form	Security.
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End of presentation – Extra space for other notes					







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THANK YOU FOR ATTENDING!

