

Texas Skyward User Group Conference

Vendor Custom Forms and Skycoder

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Vendor Custom Forms and Skycoder



Find out how to setup Custom Forms for your vendors and how Skycoder will allow you to customize screens by hiding fields your district does not use, making fields required when the system does not automatically do that, etc.

- Setup/Entry of Custom Forms
- Use of Skycoder on web screens

Custom Forms for vendors – setup and field creation

Form Maintenance - WF\VE\PS\CF\CF - 27790 - 05.18.02.00.11 - Internet Explorer

Form Maintenance

Form

System: Custom Vendor

* Form Name: Texas User Group - Custom Form

Form Type: Single form per vendor Multiple forms per vendor

Asterisk (*) denotes a required field

Save And Go To Next Step
 Save
 Back

Field Maintenance - WF\VE\PS\CF\CF - 27790 - 05.18.02.00.11 - Internet Explorer

Field Maintenance

Custom Field

Form: Custom Vendor.Texas User Group - Custom Form

* Label: [View Field Information](#)

Data Type: Character

Max Length: 15

Valid Entries:

Tool Tip:

Initial Value: Blank

Read Only Required Print on PO Use in Browse

Asterisk (*) denotes a required field

Save and Add Another Field
 Save and Go to Next Step
 Save
 Back

100%

Custom forms – screen creation

Custom Screens - WF\VE\PS\CF\CF - 27790 - 05.18.02.00.11 - Internet Explorer

Custom Screens

Screen Setup

Form: custom vendor.texas user group - custom form

Name: Texas User Group - Custom Form Secure Screen

Skyward Fields

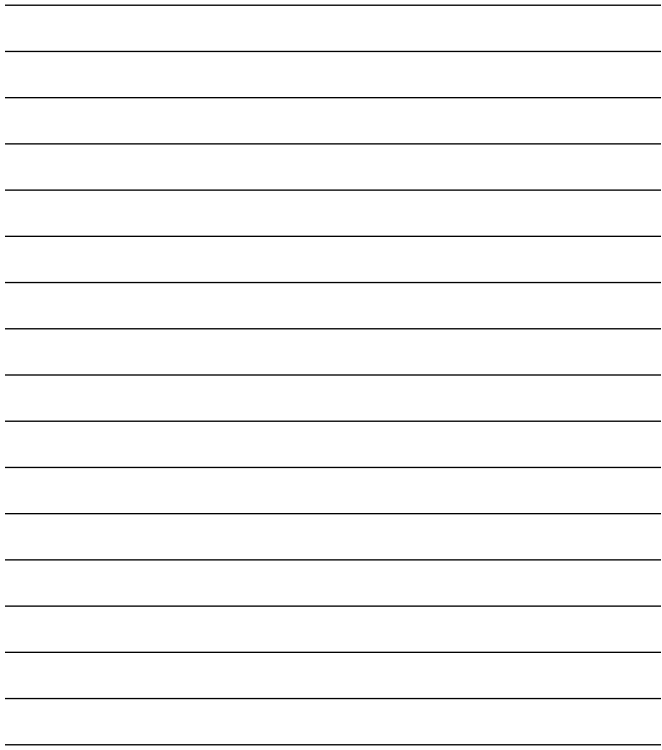
Field	RO	RQ	
1099-M Default Type	Y	N	Add
1099-M Recipient Box	Y	N	Add
AP Contact	Y	N	Add
AP Payments - Discount %	Y	N	Add
Discount Days Due	Y	N	Add
...			...

Form Fields

Field	RO	RQ	
Texas	N	N	Add

Place Fields Here
Drag the label to move an object

100%



Skycoder – allow user to change screens

Security Information - PS\CA\SE\US\SU - 9733 - 05.18.02.00.11 - Internet Explorer

Security Information

Name: **Charles Szaszscr** SZASZCHA000
 SSN: xxx-xx-3123

Account Information

* Login: jamesp x
 * Password: ●●●●●●●●●●
 Force password change at next login

Secured User Settings

Active Secured User: Yes v
 System Wide Access: Yes v
 Allow User to Access Skycoder: Yes v

Customer Access

Submit Service Calls: Yes v
 Submit User Group RFES: Yes v
 Submit Billable RFES: Yes v
 Customer Access ID: 89977
 Send Email Notification: No v ?

System Wide Access by Area

Financial Management
 Human Resources
 PEIMS
 Product Setup
 Student Management

Asterisk (*) denotes a required field

100%

Skycoder functions on Vendor screen (web feature only)

Skycoder - WF\VE\TB\GE - 25326 - 05.18.02.00.11 - Internet Explorer

Skycoder

Program:

Custom Form:

Active Inactive

Save Restrict Menu Access Back

Skycoder Notes: Hide Req/PO Discount % on the Vendor Profile General tab (View screen). Change 1st Phone label to Primary #. Change 2nd & 3rd Phone to Red color. Require email address.
Maximum characters: 16000, Remaining characters: 15832

Code:

```
hideFields("VPOReqPerDisc,lbl<nobr>RequisitionPODiscount%<nobr>");
changeFieldLabel("lbl1stPhone","1st Phone:","Primary #");
document.getElementById("lbl2ndPhone").style.color = 'red';
document.getElementById("lbl3rdPhone").style.color = 'red';
flagAsRequired("VEmail1Desc","lblE-mail#1");
```

Maximum characters: 16000, Remaining characters: 15709

Add Event

Add Event Remove Attached Event Remove Inline Event Replace Event

Field:

Alphabetical Order Display Order

Event:

Add Function:

Remove Function:

Add Framework Function

Add Field Function

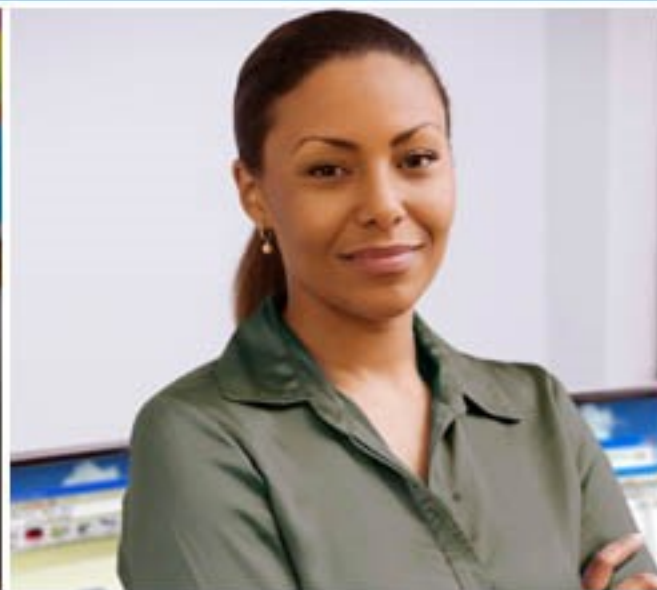
Function:

Labels:

Field:

Alphabetical Order Display Order

100%



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THANK YOU FOR ATTENDING!

