

Texas Skyward User Group Conference

# Preparing for Qmlativ Migration

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The purpose of this session is to give some ideas and examples to prepare to migrate to Skyward Qmlativ. We will discuss items that Fort Bend ISD is working on.

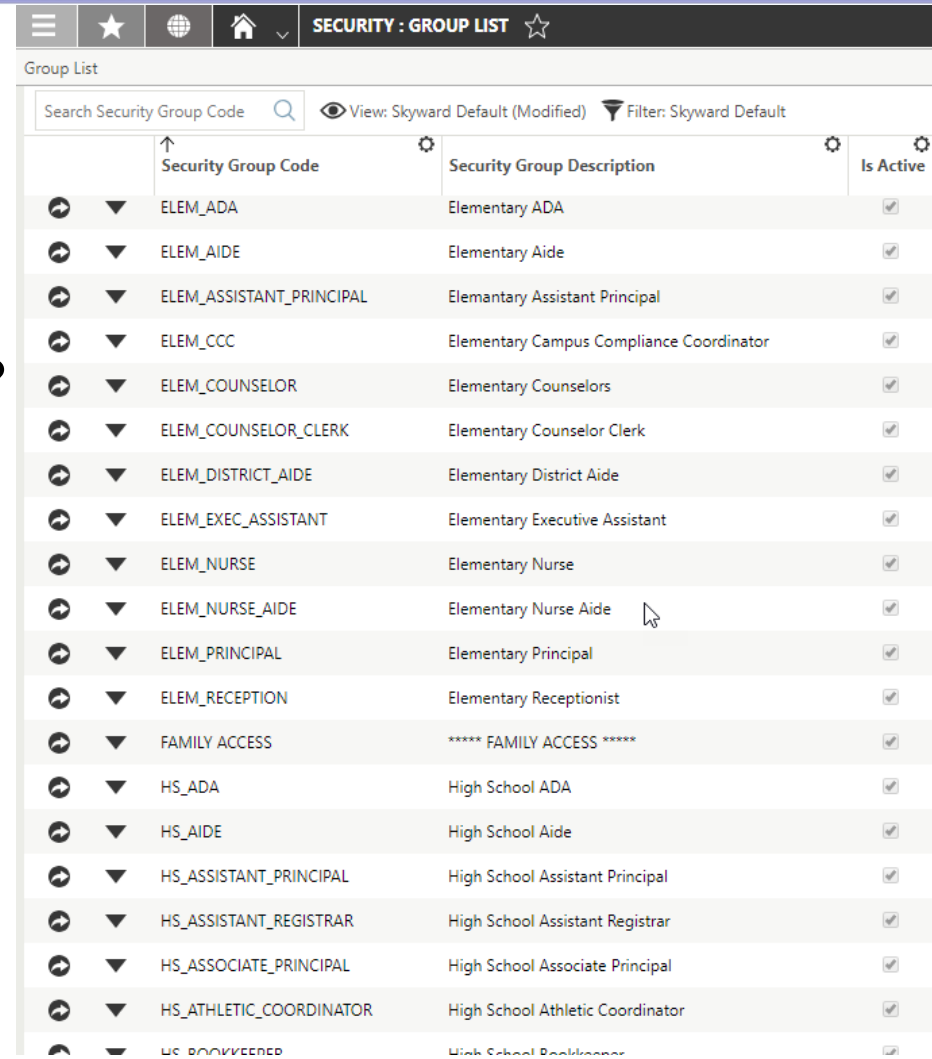
- Security
- Configurations
- Data Checks
- Custom Forms & Reports
- Scheduled Tasks and Interfaces
- Opportunities for Data Cleanup
- Professional Development Center

- Configurations
  - Details
  - Family Access
  - Student Access
  - Login Authentication
  
- Staff Import

# Security

## – Groups

- Who are your district roles?
- Who are your campus roles?
- Items of responsibility
- Student & Family Groups



The screenshot shows the 'SECURITY : GROUP LIST' interface. It features a search bar for 'Security Group Code', a view selector set to 'Skyward Default (Modified)', and a filter set to 'Skyward Default'. The main content is a table with columns for 'Security Group Code', 'Security Group Description', and 'Is Active'. Each row includes a dropdown arrow and a refresh icon on the left, and a checkmark in the 'Is Active' column on the right. The table lists various roles such as Elementary ADA, Elementary Aide, Elementary Assistant Principal, Elementary Campus Compliance Coordinator, Elementary Counselors, Elementary Counselor Clerk, Elementary District Aide, Elementary Executive Assistant, Elementary Nurse, Elementary Nurse Aide, Elementary Principal, Elementary Receptionist, Family Access, High School ADA, High School Aide, High School Assistant Principal, High School Assistant Registrar, High School Associate Principal, High School Athletic Coordinator, and High School Bookkeeper.

	Security Group Code	Security Group Description	Is Active
↻ ▼	ELEM_ADA	Elementary ADA	☑
↻ ▼	ELEM_AIDE	Elementary Aide	☑
↻ ▼	ELEM_ASSISTANT_PRINCIPAL	Elementary Assistant Principal	☑
↻ ▼	ELEM_CCC	Elementary Campus Compliance Coordinator	☑
↻ ▼	ELEM_COUNSELOR	Elementary Counselors	☑
↻ ▼	ELEM_COUNSELOR_CLERK	Elementary Counselor Clerk	☑
↻ ▼	ELEM_DISTRICT_AIDE	Elementary District Aide	☑
↻ ▼	ELEM_EXEC_ASSISTANT	Elementary Executive Assistant	☑
↻ ▼	ELEM_NURSE	Elementary Nurse	☑
↻ ▼	ELEM_NURSE_AIDE	Elementary Nurse Aide	☑
↻ ▼	ELEM_PRINCIPAL	Elementary Principal	☑
↻ ▼	ELEM_RECEPTION	Elementary Receptionist	☑
↻ ▼	FAMILY_ACCESS	***** FAMILY ACCESS *****	☑
↻ ▼	HS_ADA	High School ADA	☑
↻ ▼	HS_AIDE	High School Aide	☑
↻ ▼	HS_ASSISTANT_PRINCIPAL	High School Assistant Principal	☑
↻ ▼	HS_ASSISTANT_REGISTRAR	High School Assistant Registrar	☑
↻ ▼	HS_ASSOCIATE_PRINCIPAL	High School Associate Principal	☑
↻ ▼	HS_ATHLETIC_COORDINATOR	High School Athletic Coordinator	☑
↻ ▼	HS_BOOKKEEPER	High School Bookkeeper	☑

# Security

## – Roles

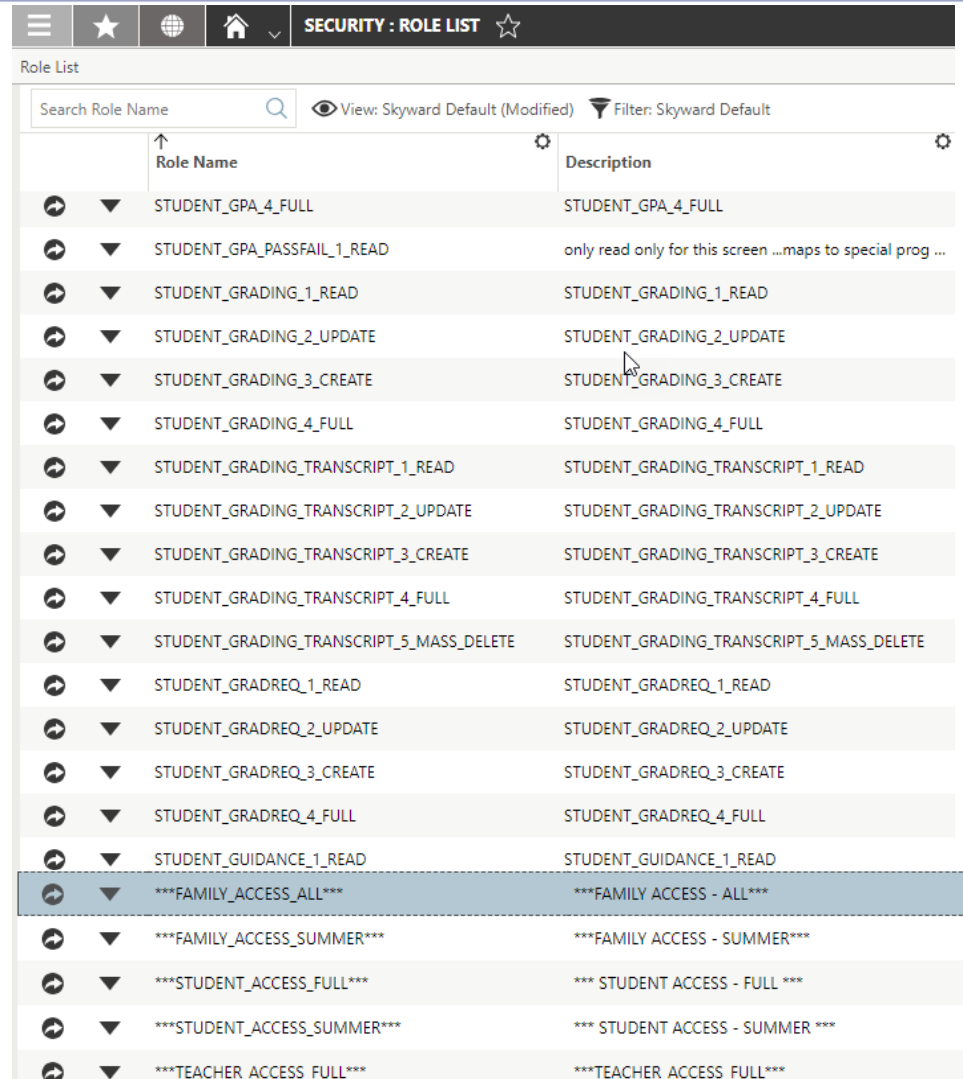
- Menus and areas
- Shared across groups
- Can see which group using role.

## – Families

- Username
- Granting access
- Emails

## – Students

- Username
- Granting access



The screenshot shows the 'SECURITY : ROLE LIST' interface. At the top, there are navigation icons (menu, star, globe, home) and the title 'SECURITY : ROLE LIST'. Below the title, there is a search bar labeled 'Search Role Name' and options for 'View: Skyward Default (Modified)' and 'Filter: Skyward Default'. The main content is a table with columns for 'Role Name' and 'Description'. The table lists various roles such as 'STUDENT\_GPA\_4\_FULL', 'STUDENT\_GPA\_PASSFAIL\_1\_READ', 'STUDENT\_GRADING\_1\_READ', etc. The role '\*\*\*FAMILY\_ACCESS\_ALL\*\*\*' is highlighted in blue.

	Role Name	Description
↻ ▼	STUDENT_GPA_4_FULL	STUDENT_GPA_4_FULL
↻ ▼	STUDENT_GPA_PASSFAIL_1_READ	only read only for this screen ...maps to special prog ...
↻ ▼	STUDENT_GRADING_1_READ	STUDENT_GRADING_1_READ
↻ ▼	STUDENT_GRADING_2_UPDATE	STUDENT_GRADING_2_UPDATE
↻ ▼	STUDENT_GRADING_3_CREATE	STUDENT_GRADING_3_CREATE
↻ ▼	STUDENT_GRADING_4_FULL	STUDENT_GRADING_4_FULL
↻ ▼	STUDENT_GRADING_TRANSCRIPT_1_READ	STUDENT_GRADING_TRANSCRIPT_1_READ
↻ ▼	STUDENT_GRADING_TRANSCRIPT_2_UPDATE	STUDENT_GRADING_TRANSCRIPT_2_UPDATE
↻ ▼	STUDENT_GRADING_TRANSCRIPT_3_CREATE	STUDENT_GRADING_TRANSCRIPT_3_CREATE
↻ ▼	STUDENT_GRADING_TRANSCRIPT_4_FULL	STUDENT_GRADING_TRANSCRIPT_4_FULL
↻ ▼	STUDENT_GRADING_TRANSCRIPT_5_MASS_DELETE	STUDENT_GRADING_TRANSCRIPT_5_MASS_DELETE
↻ ▼	STUDENT_GRADREQ_1_READ	STUDENT_GRADREQ_1_READ
↻ ▼	STUDENT_GRADREQ_2_UPDATE	STUDENT_GRADREQ_2_UPDATE
↻ ▼	STUDENT_GRADREQ_3_CREATE	STUDENT_GRADREQ_3_CREATE
↻ ▼	STUDENT_GRADREQ_4_FULL	STUDENT_GRADREQ_4_FULL
↻ ▼	STUDENT_GUIDANCE_1_READ	STUDENT_GUIDANCE_1_READ
↻ ▼	***FAMILY_ACCESS_ALL***	***FAMILY ACCESS - ALL***
↻ ▼	***FAMILY_ACCESS_SUMMER***	***FAMILY ACCESS - SUMMER***
↻ ▼	***STUDENT_ACCESS_FULL***	*** STUDENT ACCESS - FULL ***
↻ ▼	***STUDENT_ACCESS_SUMMER***	*** STUDENT ACCESS - SUMMER ***
↻ ▼	***TEACHER_ACCESS_FULL***	***TEACHER_ACCESS_FULL***

# Configurations & Data Checks



- Configurations
  - Gradebook
  - Entity
- Data Checks
  - Staff Counts by Entity & District
  - Student Counts by Entity & District
  - Guardian & Family Counts by Entity & District
  - Special Program Enrollment Counts

# Custom Forms & Reports



- Custom Forms
- Custom Reports
- Data Mines
- Logos
- Pictures

# Scheduled Tasks and Interfaces



- Scheduled Job List with timing
- Defined list of exports and Interfaces



# Opportunities for Data Cleanup



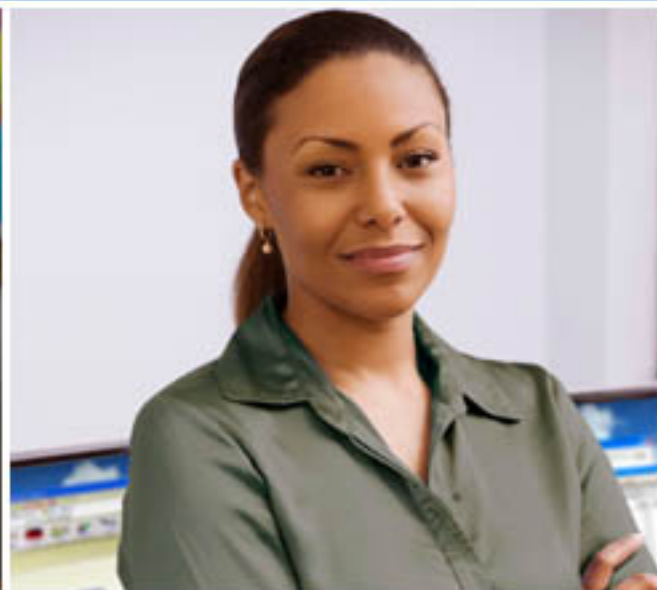
- Curriculum Master
- Course Master
- Families & Guardians
- Special Programs
- Lockers
- Emails

# Preparing for Qmlativ Migration



- Professional Development Center
  - Groups
  - Courses
  - Train the Trainers





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**THANK YOU FOR ATTENDING!**

