



Texas Skyward User Group Conference

Qmlativ – HR/Finance Overview

Kevin King



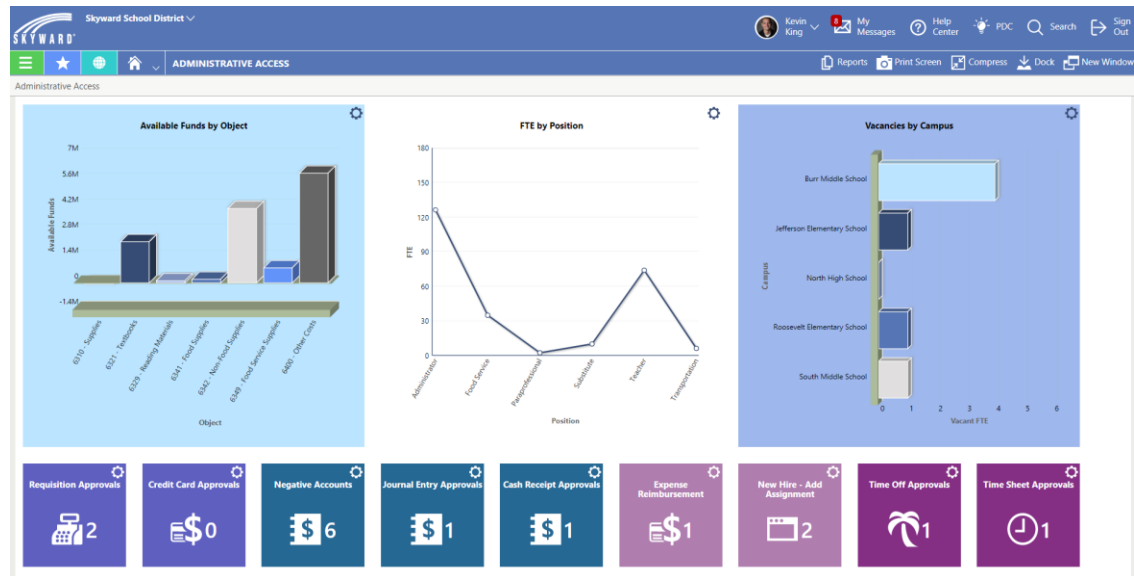
Session Title



Qmlativ – Human Resources and Finance Overview

- Check out the new look and feel of Skyward's Qmlativ product
- See all of the changes made to the integration between Human Resources and Payroll
- Discover the new Business suite focusing on Purchasing, Accounts Payable, and Account Management

Intuitive and customizable home screen



Position Module

Skyward School District 2017-2018

Kevin King 8 My Messages Help Center PDC Search Sign Out

POSITION : POSITION LIST Reports Print Screen Compress Dock New Window

Position List

POSITION

Search Position Number View: Skyward Default (Modified) Filter: Skyward Default Add Position More

	Position Number	FTE Group Code	Position Type Description	Assignment Type Description	Building Code	Start Date	End Date	Hours Per Day	Budgeted FTE
	10000469	Trans	Transportation	Driver	800	07/01/2017	06/30/2018	8:00:00	1.00000
	10000468	Trans	Transportation	Driver	800	07/01/2017	06/30/2018	8:00:00	1.00000
	10000467	Trans	Transportation	Driver	800	07/01/2017	06/30/2018	8:00:00	1.00000
	10000466	Trans	Transportation	Driver	800	07/01/2017	06/30/2018	8:00:00	1.00000
	10000465	Trans	Transportation	Driver	800	07/01/2017	06/30/2018	8:00:00	1.00000
	10000464	Non-Ins	Paraprofessional	Regular Ed Paraprofessional	502	07/01/2017	06/30/2018	8:00:00	1.00000
	10000463	Non-Ins	Paraprofessional	Regular Ed Paraprofessional	502	07/01/2017	06/30/2018	8:00:00	1.00000
	10000462	Non-Ins	Food Service	Food Service	041	07/01/2017	06/30/2018	8:00:00	1.00000
	10000461	Non-Ins	Food Service	Food Service	041	07/01/2017	06/30/2018	8:00:00	1.00000
	10000460	Non-Ins	Food Service	Food Service	041	07/01/2017	06/30/2018	8:00:00	1.00000
	10000459	Non-Ins	Food Service	Food Service	041	07/01/2017	06/30/2018	8:00:00	1.00000
	10000458	Sub	Substitute	Substitute	800	07/01/2017	06/30/2018	8:00:00	1.00000

50 Total Records

Position driven Organizational Chart

Skyward School District 2017-2018

Kevin King | My Messages | Help Center | PDC | Search | Sign Out

POSITION : ORGANIZATION CHART DETAILS

Organization Chart List > Organization Chart Details


Organization Chart Code: Org | Organization Chart Description: Org Chart


General | Relationships

Organization Chart Relationships

- Burnett, Verline - Administrator - Superintendent - District Home Office
- + Ali, Lynn - Administrator - Principal - North High School
- Hodge, Anne - Administrator - Principal - South High School
 - Peterson, Donna - Administrator - Secretary - South High School
 - Hood, Lisa - Administrator - Secretary - South High School
 - Cordova, Shirley - Administrator - Assistant Principal - South High School
 - Simmons, Susan - Coach - Football - South High School
 - Nielsen, Colleen - Coach - Volleyball - South High School
 - Estrada, Cassandra - Coach - Hockey - South High School
 - Smith, Marta - Coach - Baseball - South High School
 - Baird, Dean - Coach - Gymnastics - South High School
 - Ward, Pamela - Coach - Science Club - South High School
 - Malone, Annette - Coach - Chess Club - South High School
 - Perez, Elizabeth - Food Service - Supervisor - South High School
 - Owen, Katrina - Teacher - Librarian - South High School
- + York, Carol - Administrator - Principal - East High School

Step-by-step payroll processing


Skyward School District


Kevin King
8
My Messages
? Help Center
💡 PD

☰
★
🌐
🏠
PAYROLL : PAYROLL RUN DETAILS
📄 Reports
🖨️ Print Screen
🗄️ Compress

[Payroll Run List](#) > Payroll Run Details

Check Date 09/15/2017	Payroll Run Description 9/15/2017 Payroll	Status Uncalculated	Payroll Type R - Regular	Print Status Unprinted	Total Check Amount	Starting Check Number
Starting ACH Number		Ending ACH Number				

» **TIMESHEETS**

- Build Timesheets from Employee Profile
- Build Timesheets from Substitute Tracking
- Build Timesheets from Time Tracking
- Build Timesheets from Third Party Import
- Timesheet Set Entry (0 Incomplete, 0 Entry Complete)
- Timesheet Consolidation

MANUAL CHANGES

- Pay Transactions (0)
- Benefit Transactions
- Deduction Transactions

CALCULATION

- Net Check Calculation (0 Fatal Exception(s), 0 Warning(s))

ACCOUNTING REGISTER

Consistent entry screens

Add Purchase Order

Enter Purchase Order Details

Entry Defaults Help Center New Window

Save & Add Detail Save Cancel

*Purchasing Group

*Fiscal Year Please select a Purchasing Group

Shop Online

*Vendor

*Description

Blanket

*Batch

*Ship To

Attention To

Commodity

Due Date

Contract

Ship Date

Approvals defined by role – not individual

Skyward School District 2017-2018

Purchasing Group Code: 100 | Purchasing Group Description: Washington Elementary | Account Group Name: Washington Elementary | Active: True

APPROVAL TASKS

Search Level: | View: Skyward Default | Filter: Skyward Default | Add Purchasing Group Approval Task


Level	Description	Conditional
1	District Office	<input type="checkbox"/>





USERS





Search Security Group: | View: Skyward Default | Filter: Skyward Default | Select Security




Security Group	Full Name	Entity
Finance Approval -	King, Kevin	000 - Skyward School District

Accounts Payable processing


Skyward School District
 2017-2018




 Kevin King ✓
  8 My Messages
  Help Center
  PDC

ACCOUNTS PAYABLE : ACCOUNTS PAYABLE RUN DETAI
 Reports
  Print Screen
  Compress

[Accounts Payable Run List](#) > Accounts Payable Run Details

Check Date	Accounts Payable Run Descripti...	Status	Print Status	Budgetary Post Date
09/08/2017	9/08/2017 AP Run	S - Selecting	U - Unprinted	09/08/2017

<<
 Available
 Unavailable
 Complete

General

Process Summary



Invoices

Check Transactions



Exceptions

ACH Transactions





ACCOUNTS PAYABLE RUN DETAILS

-  General
-  Invoices

REVIEW

-  Check Transactions
-  Exceptions (0)

PROCESSING

-  Select Invoices
-  Calculate Check Transactions
-  Accounts Payable Update
-  Print Accounts Payable Checks

Flexible Report Writer


Skyward School District

Name
Account - Fund Activity in Column

Owner
King, Kevin

Current Report Status: Completed
1 of 1
View Query Save Until Export to CSV Download Print

Rerun Report
Cancel Report



Account Summary Report

Object	Fund 199 Activity	Fund 240Activity	Fund 211 Activity	Fund 220 Activity	Grand Total Activit
6110 - Salary	\$4,937,037.77	\$8,155,205.14	\$0.00	\$0.00	\$13,092,242.91
6112 - Substitute Teachers	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
6310 - Supplies	\$5,288,485.26	\$5,087,687.96	\$0.00	\$0.00	\$10,376,173.22
6319 - Supplies for Maintenance & Operations	\$5,639.27	\$0.00	\$0.00	\$0.00	\$5,639.27
6321 - Textbooks	\$164.45	\$0.00	\$0.00	\$0.00	\$164.45
6329 - Reading Materials	(\$24.00)	\$0.00	\$0.00	\$0.00	(\$24.00)
6341 - Food Supplies	\$42.50	\$0.00	\$0.00	\$0.00	\$42.50
6342 - Non-Food Supplies	\$110.68	\$0.00	\$0.00	\$0.00	\$110.68
6349 - Food Service Supplies	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
6400 - Other Costs	\$1,048.19	\$0.00	\$239.66	\$0.00	\$1,287.85
Grand Totals	\$10,232,504.12	\$13,242,893.10	\$239.66	\$0.00	\$23,475,636.88



Texas Skyward User Group Conference

THANK YOU FOR ATTENDING!

