

Texas Skyward User Group Conference

Food Service: Point of Sale

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Tracking Student Data Changes



This session will demonstrate and discuss the Point of Sale process in Web Student Management.

- Touch Screen Layout [WS\FS\PU\IM]
- Maintain the POS screen using Configuration options
- Processing customers through the POS system
- Use of New Cash Drawer Close-Out

TOUCH SCREEN LAYOUT [WS\FS\PU\IM]



Touch Screen Button

Touch Screen Layout Browse (139)

Views: Touch Screen Layout Details

Filters: *All Touch Screen Layout Setups

	Date	Cafe	Cafeteria Desc	Service Type
1	▶ 12/31/9999	0061	006 - CAFE 1	Breakfast
2	▶ 12/31/9999	0061	006 - CAFE 1	Lunch
3	▶ 12/31/9999	048L	048 Lunch	Lunch
4	▶ 12/31/9999	CAFE1	CAFE1	Ala Carte
5	▶ 12/31/9999	CAFE1	CAFE1	Breakfast
6	▶ 12/31/9999	CAFE1	CAFE1	Lunch
7	▶ 12/31/9999	CAFE2	CAFE2	Ala Carte
		CAFE2	CAFE2	Breakfast

Buttons: Add, Edit, Delete, Clone, Back

Button Select/Sort Order (70)

Button Select/Sort Order

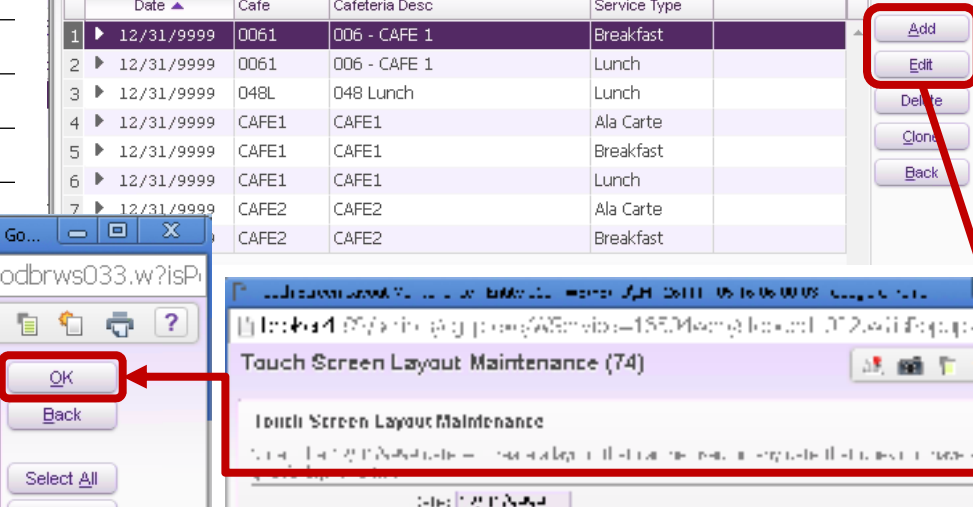
Move	Field	Select
⬇	BFST - Breakfast	<input checked="" type="checkbox"/>
⬇	MILK - Milk	<input checked="" type="checkbox"/>
⬇	BAGL - Bagel w/ CC	<input checked="" type="checkbox"/>
⬇	CC - Cream Cheese	<input checked="" type="checkbox"/>
⬇	FCup - Fruit Cup	<input checked="" type="checkbox"/>
	AC - A la Carte - .5	<input type="checkbox"/>
	AC2 - A la Carte - .2	<input type="checkbox"/>
	AC3 - A la Carte - .7	<input type="checkbox"/>
	AC4 - A la Carte - 1.	<input type="checkbox"/>
	Chip - Chips	<input type="checkbox"/>
	LUN - Lunch	<input type="checkbox"/>
	PIZZ - Pizza	<input type="checkbox"/>
	SLUN - Special Lunch	<input type="checkbox"/>

Buttons: OK, Back, Select All, Deselect All

Touch Screen Layout Maintenance (74)

Touch Screen Layout Maintenance

Buttons: Add, Edit, Delete, Clone, Back



POINT OF SALE – Configuration



WS\FS\PU\PO

Configuration - Entity 000 - WS\FS\PU\PO - 29791 - 05.16.06.00.03

General Options

* Meal Entry Date: 06/24/2016

★ * Cafeteria: 0062 006 - CAFE 2

★ Service Type: Lunch

★ Primary Customer Lookup: Key Pad Number

Enable Key Pad/Wanding

Use Only Primary Customer Lookup Validate Key Pad Number Length

Customers Only in this Entity Use Standard Item

★ All Schools Schools Standard Item:

OK
Save
Cancel

POINT OF SALE – Configuration



WS\FS\PU\PO

Display Options

★ Message if Not Default Cafeteria

Exceptions

★ Screen Fields

Mask Customer Entry

Use Large Text Font

Use Large Item Button Font

Display Messages on Screen / Reduce Popups

★ Display Current Payor Balance

Use Red Font if Negative or Below Amount:

5.00

★ Low Balance Message: Balance Below Amount

Display Low Balance for Free

Display Low Balance for Reduced

Low Balance Amount: -0.01

Default Cafeteria
Price Category
Lunch Code Alias
Grade Level
Other ID



POINT OF SALE – Configuration



WS\FS\PU\PO

Payment Options ★ **Accept Payments**

★ Amount Tendered Default: ▼

★ Amount Applied Default: ▼

Print Receipt for Payments Use Cash Drawer



POINT OF SALE



WS\FS\PU\PO

Entity (000) (000) ▼
FS Alert
Jacque Ahlbrechtsr Account Preferences Exit ?

Point of Sale [Cafe: 0062] (264)

★ Favorites ▼
📄 New Window
🖨️ My Print Queue

Close-Out Cash Drawer
Configure
Back

Notice: Touch Screen Layout was not found. All Items were loaded.

Lunch Activity for 06/24/2016

Payor Balance: 0.00

Description	Qty	Amount
--No Current Purchases--		
--No Previous Purchases--		
--No Payments--		

Customer
Keyboard

No Image Available

Delete Selected
Undo Purchase
View Payments
Previous Activity
NSF

Payment
Pay in Full

Change Customer
Item Search

All Items

A la Carte - .5

A la Carte - .2

A la Carte - .7

A la Carte - 1.

Bagel w/ CC

Breakfast

Cream Cheese

Chips

Fruit Cup

Lunch

Milk

Pizza

Special Lunch

Close-Out Cash Drawer



WS\FS\PU\PO

Cash Drawer Close-Out - Entity 000 - WS\FS\PU\PO - 29791 - 05.16.06.00.03 - Google Chrome

broker4:89/scripts/cgiip.exe/WService=16504web/sfoodedit068.w?isPopup=true

Cash Drawer Close-Out (104)

Name (Created By):

Name (Finalized By):

Close-Out Detail | **Checks Detail** | 1 Unfinalized Record
Editing Record 1 of 1

Quantity	Description	Amount
<input type="text" value="10"/>	Pennies	<input type="text" value="0.10"/>
<input type="text" value="10"/>	Nickels	<input type="text" value="0.50"/>
<input type="text" value="10"/>	Dimes	<input type="text" value="1.00"/>
<input type="text" value="25"/>	Quarters	<input type="text" value="6.25"/>
<input type="text" value="0"/>	Half Dollar Coins	<input type="text" value="0.00"/>
<input type="text" value="0"/>	Dollar Coins	<input type="text" value="0.00"/>
<input type="text" value="25"/>	Dollar Bills	<input type="text" value="25.00"/>
<input type="text" value="5"/>	Five Dollar Bills	<input type="text" value="25.00"/>
<input type="text" value="10"/>	Ten Dollar Bills	<input type="text" value="100.00"/>
<input type="text" value="2"/>	Twenty Dollar Bills	<input type="text" value="40.00"/>
<input type="text" value="0"/>	Fifty Dollar Bills	<input type="text" value="0.00"/>
<input type="text" value="0"/>	Checks	<input type="text" value="0.00"/>
Total In Drawer:		<input type="text" value="197.85"/>

User:

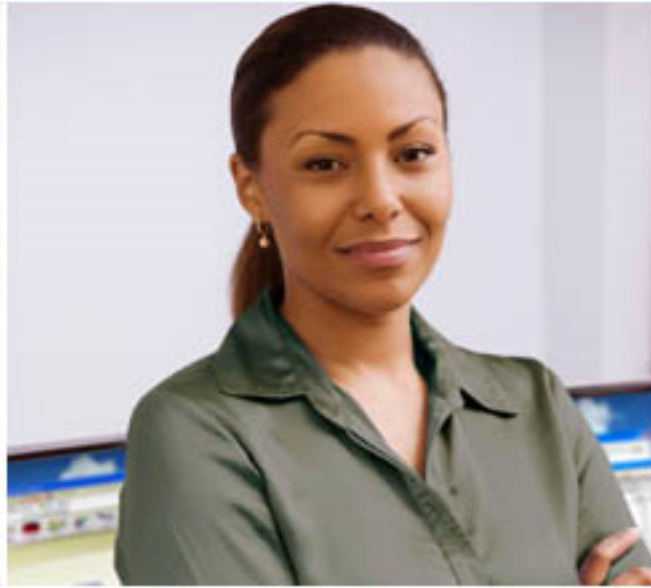
Meal Date:

Time Created:

Opening Amount:

Next Opening Amount:

<input type="text" value="7"/>	<input type="text" value="8"/>	<input type="text" value="9"/>	<input type="button" value="Clear"/>
<input type="text" value="4"/>	<input type="text" value="5"/>	<input type="text" value="6"/>	<input type="button" value="Backspace"/>
<input type="text" value="1"/>	<input type="text" value="2"/>	<input type="text" value="3"/>	<input type="button" value=".(Decimal)"/>
<input type="text" value="0"/>	<input type="text" value="00"/>	<input type="button" value="-(Negative)"/>	



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THANK YOU FOR ATTENDING!

