



Texas Skyward User Group Conference

# Fixed Assets on the Web

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# Fixed Assets on the Web



We will take a look at the web version of the Fixed Asset module and see the new options that are available there.

- Adding Assets
- Running Depreciation
- Reporting

## Menu layout of Fixed Assets

Home | Account Management | Vendors | Purchasing | Accounts Payable | Accounts Receivable | **Fixed Assets** | Inventory | SBAA | Custom Reports | Federal/State Reporting | Bid Management | Administration


Financial Management Setup

- Fixed Assets** Setup
  - Fixed Asset Profile
  - Fixed Assets Browse
  - Data Mining
  - Reports
- Data Imports**
  - Imports
- Depreciation** Setup
  - Process Update
  - Reverse Last Depreciation
  - Re-Calculate Reversed Depreciation
  - Depreciate New Assets
  - View Update History - Depreciation
  - Remove Accumulated Depreciation
  - View Update History - Remove Acc. Dep
  - Reports
- Disposals/Additions**
  - Batch Update
  - View Update History - Disp/Add
  - Reports

**Weather**

Displaying weather for 75214 (change).

Conditions for Dallas, TX at 4:52 pm CDT  
Tuesday, September 03, 2013



**Current Conditions:**  
Fair, 100 F

**Forecast:**  
Tue - Clear. High: 96 Low: 75  
Wed - Mostly Sunny. High: 98 Low: 73  
Thu - Sunny. High: 97 Low: 72  
Fri - Mostly Sunny. High: 99 Low: 74  
Sat - Mostly Sunny. High: 98 Low: 74

Full Forecast at Yahoo! Weather  
(provided by The Weather Channel)

**Calendar Events**


No calendar events available

- WH\AD\SN\PS\ICO
- Utilities
- WH\AD\SN\PS\UT
- Plan Processes
- WH\AD\SN\PP
- Human Resources Home
- WH
- Product Setup Home
- PS
- Position Control
- WH\AD\EM\IPC
- Configuration
- WH\TO\PS\CF
- Assignment Export/Payroll Import
- WH\AD\EM\IAE
- Organizational Charts
- WH\EP\LOC



## Depreciation Processes

Process Update - WF\FA\DE\PU - 30214 - 05.13.06.00.07-10.2 - Windows Internet Explorer

 Skyward School District

Home Account Management Vendors Purchasing Accounts Payable Accounts Receivable **Fixed Assets** Inventory SBAA Cus Rep

Process Update ☆

This option will first validate all assets flagged to be depreciated to insure fields needed for the depreciation process are present and valid. If data passes this validation, the depreciation update process will then continue for the period and posting dates designated.

Depreciation Period: **July, 2012 - June, 2013**

If asset current value will still be greater than the salvage value after this process is run and the asset years remaining to be depreciated will be 0 (zero), the remaining balance will be added to the last depreciation amount only if it is less than or equal to the amount specified. If the balance is greater than this amount then an exception will be created.

'Asset current value - salvage value' must be less than or equal to this amount:

**Accounting Update Parameters** Run

Posting Date:

Accounting transactions will be updated to SEPTEMBER, of the NEXT FISCAL YEAR (2013-2014)

Mass Add Terminate Depreciation – this can help identify assets that have been fully depreciated. If the asset has been disposed of this utility can remove the accumulated depreciation.

Mass Add Terminate Depreciation - W:\FA\DEPS\UT\MA - 12289 - 05.13.06.00.07-10.2 - Windows Internet Explorer

**Mass Add Terminate Depreciation**

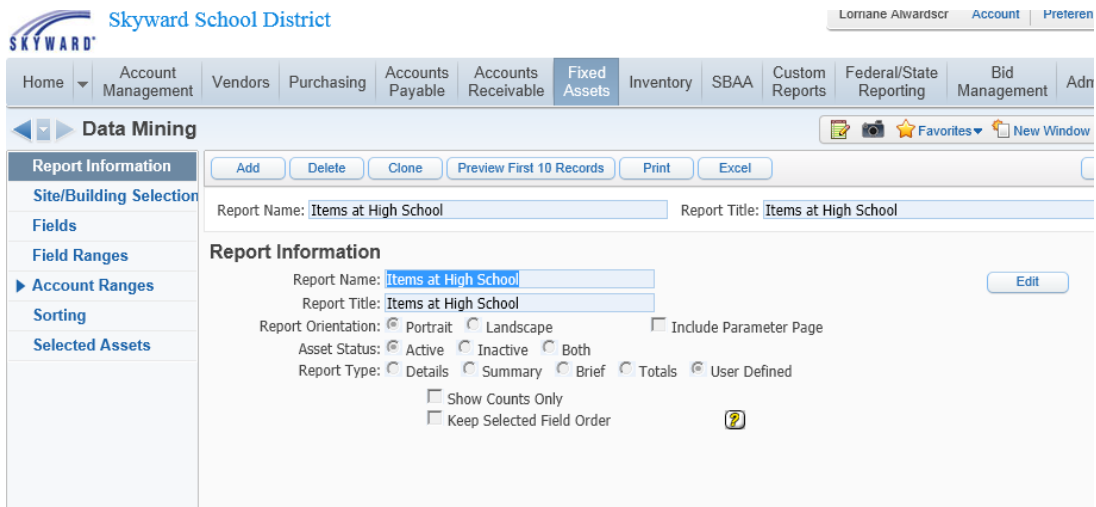
Number of Items Selected:  Items must be set to Terminate Depreciation before they can participate in the Remove Accumulated Depreciation accounting process.

Amount to be Removed:  Note: Once the Terminate Depreciation has been committed, it cannot be reversed.

Views: **General** Filters: \*Skyward Default

Asset Key ▲	Terminate Depreciation	Tag Number	Class	Description	Depreciation to Date	Last Date of Depreciation	Current Value
<i>There are no records to display; check your filter settings.</i>							

## New Data Mining Reporting Options.



The screenshot shows the Skyward School District Data Mining interface. At the top, the Skyward logo and 'Skyward School District' are visible. A navigation menu includes Home, Account Management, Vendors, Purchasing, Accounts Payable, Accounts Receivable, Fixed Assets (highlighted), Inventory, SBAA, Custom Reports, Federal/State Reporting, Bid Management, and Adm. The user is logged in as 'Lorraine Alwardscr' with 'Account' and 'Preferen' options.

The main section is titled 'Data Mining' and contains a sidebar with the following menu items: Report Information, Site/Building Selection, Fields, Field Ranges, Account Ranges, Sorting, and Selected Assets. The 'Report Information' section is active, showing a list of reports with columns for Name, Title, and Date. The selected report is 'Items at High School'.

Below the report list, the 'Report Information' configuration panel is shown. It includes the following settings:

- Report Name:  (with an Edit button)
- Report Title:
- Report Orientation:  Portrait  Landscape  Include Parameter Page
- Asset Status:  Active  Inactive  Both
- Report Type:  Details  Summary  Brief  Totals  User Defined
- Show Counts Only
- Keep Selected Field Order

At the bottom right of the configuration panel, there is a help icon (question mark in a circle).







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**THANK YOU FOR ATTENDING!**

